

GEMSPRING

Gemspring Capital is a private equity firm specializing in middle market companies. With \$5.1 billion of capital under management, we provide flexible capital solutions and partner with talented management teams to help companies achieve their full potential.

SIZE

Platforms

- Revenue of up to \$2 billion per year

Add-ons

- Revenue of at least \$5 million per year

GEOGRAPHY

- HQ in United States and Canada

TRANSACTION TYPES

- Corporate Carve-outs / Divestitures
- Growth Equity
- Leveraged Buyouts
- Preferred Equity
- Recapitalizations
- Restructurings
- Strategic Debt
- Structured Equity

FIRM BACKGROUND

- Hands-on approach to help drive growth, market leadership, operational excellence and strategic value for our partner companies
- Flexible investment mandate with appetite for complexity and ability to provide tailored solutions
- 79-person team, including eight dedicated business development professionals
- Completed 140 investments since 2016

SECTOR FOCUS



BUSINESS SERVICES



CONSUMER SERVICES



FINANCIAL & INSURANCE SERVICES



HEALTHCARE



INDUSTRIALS



SOFTWARE



TECH-ENABLED SERVICES

WHAT WE TARGET

- Industry leaders with growth potential that will benefit from our support and expertise
- Opportunities to leverage industry experience and executive network
- Complicated situations where we can provide tailored capital solutions

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CURRENT INVESTMENTS



HQ: Boise, ID
Investment Date: May 2018
Financial Services: Commercial real estate financing solutions



HQ: Houston, TX
Investment Date: July 2024
Business Services: Staffing for technology and engineering roles within the global energy sector



HQ: Carson, CA
Investment Date: August 2023
Industrial Services: Full-service plumbing solutions provider



HQ: Norwood, MA
Investment Date: November 2022
Business Services: Technology advisory services



HQ: Irvine, CA
Investment Date: March 2025
Software: Fraud prevention software for retailers



HQ: West Warwick, RI
Investment Date: June 2023
Specialty Manufacturing: Developer and manufacturer of beauty & personal care products



HQ: Pittsburgh, PA
Investment Date: May 2021
Industrial Services: Provider of transportation and logistics services



HQ: Huntingdon Valley, PA
Investment Date: March 2022
Industrial Services: Specialty electrical services provider

ClearCo

HQ: Boston, MA
Investment Date: September 2023
Software: Provider of Human Capital Management Software



HQ: Eagan, MN
Investment Date: January 2025
Specialty Manufacturing: Manufacturer and developer of contract-manufactured haircare and skincare products



HQ: Riverside, CA
Investment Date: November 2023
Industrial Services: Fencing installer and distributor

G-3 CHICKADEE

HQ: Cleveland, OH
Investment Date: October 2025
Industrials: Developer and producer of synthetic rubber and specialty chemical products



HQ: New York, NY
Investment Date: May 2022
Insurance Services: Provider of data management solutions



HQ: Bakersfield, CA
Investment Date: December 2021
Tech-Enabled Facility Services: Design-build mechanical and electrical solutions provider



HQ: Kansas City, MO
Investment Date: September 2023
Insurance Services: Value-added industrial products manufacturer and distributor



HQ: Brookville, PA
Investment Date: May 2023
Specialty Manufacturing: Manufacturer of custom-built drilling components



HQ: New York, NY
Investment Date: April 2018
Software & Tech-Enabled Services: Employment recruitment software & services for enterprise clients

Residence

HQ: Las Vegas, NV
Investment Date: June 2025
Business Services: Global network of creative providers



HQ: Las Vegas, NV
Investment Date: November 2022
Business Services: Tech-enabled provider of omni-channel marketing services



HQ: West Palm Beach, FL
Investment Date: December 2021
Tech-Enabled Facility Services: Provider of integrated security solutions



HQ: The Woodlands, TX
Investment Date: December 2019
Industrial Services: Value-added industrial and specialty chemicals distributor



HQ: Sugar Land, TX
Investment Date: December 2020
Software: Enterprise Asset Management (EAM) software provider



HQ: Houston, TX
Investment Date: January 2025
Software: Provider of jobsite security, safety, and workforce management solutions



HQ: Eagan, MN
Investment Date: January 2020
Business Services: Provider of trade show and corporate event displays & services



HQ: Toronto, Canada
Investment Date: May 2024
Business Services: Provider of eSIM software and connectivity solutions

TRG

HQ: Cleveland, OH
Investment Date: January 2025
Healthcare: Provider of technology lifecycle management solutions focused on enterprise mobility



HQ: Flowood, MS
Investment Date: June 2021
Healthcare: Designer and manufacturer of spinal hardware and biologics