# GEMSPRING

Gemspring Capital is a private equity firm specializing in middle market companies. With \$5.1 billion of capital under management, we provide flexible capital solutions and partner with talented management teams to help companies achieve their full potential.

#### SIZE

#### **Platforms**

 Revenue of up to \$2 billion per year

#### Add-ons

Revenue of at least \$5 million per year

#### **GEOGRAPHY**

 HQ in United States and Canada

# TRANSACTION TYPES

- Corporate Carve-outs / Divestitures
- Growth Equity
- Leveraged Buyouts
- Preferred Equity
- Recapitalizations
- Restructurings
- Strategic Debt
- Structured Equity

# FIRM BACKGROUND

- Hands-on approach to help drive growth, market leadership, operational excellence and strategic value for our partner companies
- Flexible investment mandate with appetite for complexity and ability to provide tailored solutions
- 76-person team, including eight dedicated business development professionals
- Completed 136 investments since 2016

#### **SECTOR FOCUS**



BUSINESS SERVICES



**CONSUMER SERVICES** 



FINANCIAL & INSURANCE SERVICES



**HEALTHCARE** 



**INDUSTRIALS** 



◆ SOFTWARE



**TECH-ENABLED SERVICES** 

#### WHAT WE TARGET

- Industry leaders with growth potential that will benefit from our support and expertise
- Opportunities to leverage industry experience and executive network
- Complicated situations where we can provide tailored capital solutions

# GEMSPRING

# CURRENT INVESTMENTS



HO: Boise, ID **Investment Date: May 2018** Financial Services: Commercial real estate financing solutions



HQ: Irvine, CA **Investment Date: March 2025 Software**: Fraud prevention software for retailers

# ClearCo

HO: Boston, MA **Investment Date:** September 2023 Software: Provider of Human Capital Management Software



HO: New York, NY **Investment Date: May 2022 Insurance Services**: Provider of data management solutions

#### Tadancy

HQ: New York, NY Investment Date: April 2018 Software & Tech-Enabled Services: Employment recruitment software & services for enterprise clients



HQ: The Woodlands, TX **Investment Date:** December 2019 Industrial Services: Value-added industrial and specialty chemicals distributor



HQ: Toronto, Canada **Investment Date: May 2024 Business Services: Provider of** eSIM software and connectivity solutions



**HQ**: Houston, TX Investment Date: July 2024 **Business Services: Staffing for** technology and engineering roles within the global energy sector



HO: West Warwick, RI **Investment Date: June 2023** Specialty Manufacturing: Developer and manufacturer of beauty & personal care products



HQ: Eagan, MN **Investment Date:** January 2025 Specialty Manufacturing: Manufacturer and developer of contract-manufactured haircare and skincare products



HQ: Bakersfield, CA **Investment Date:** December 2021 **Tech-Enabled Facility Services:** Design-build mechanical and electrical solutions provider

# Residence

**HO**: Las Vegas, NV **Investment Date: June 2025 Business Services:** Global network of creative providers



**HQ:** Sugar Land, TX Investment Date: December 2020 Software: Enterprise Asset Management (EAM) software provider



HQ: Flowood, MS **Investment Date: June 2021** Healthcare: Designer and manufacturer of spinal hardware and biologics



HQ: Carson, CA **Investment Date**: August 2023 Industrial Services: Full-service plumbing solutions provider

#### 🚣 Bridgeway

HO: Pittsburgh, PA **Investment Date: May 2021 Industrial Services: Provider of** transportation and logistics services



Fenceworks **HQ:** Riverside, CA **Investment Date:** November 2023 **Industrial Services:** Fencing installer and distributor



HQ: Kansas City, MO **Investment Date:** September 2023 Insurance Services: Value-added industrial products manufacturer and distributor



**HQ**: Las Vegas, NV **Investment Date:** November 2022 **Business Services:** Tech-enabled provider of omni-channel marketing services

# SITEMETRIC\*

**HQ:** Houston, TX **Investment Date:** January 2025 Software: Provider of jobsite security, safety, and workforce management solutions

# **AmpliX**

HQ: Norwood, MA **Investment Date:** November 2022 **Business Services:** Technology advisory services

#### CARR 🔷 DUFE

HQ: Huntingdon Valley, PA **Investment Date: March 2022 Industrial Services**: Specialty electrical services provider

#### G-3 CHICKADEE

HQ: Cleveland, OH Investment Date: October 2025 Industrials: Developer and producer of synthetic rubber and specialty chemical products



HO: Brookville, PA **Investment Date: May 2023 Specialty Manufacturing:** Manufacturer of custom-built drilling components



HQ: West Palm Beach, FL **Investment Date:** December 2021 **Tech-Enabled Facility Services:** Provider of integrated security solutions

#### Skyline<sup>.</sup>

HQ: Eagan, MN **Investment Date:** January 2020 **Business Services:** Provider of trade show and corporate event displays & services